

# AGENDA



## Creditors Practice Annual Forum 2023

1212 Germantown  
1212 6th Ave N.  
Nashville, TN 37208

October 18, 2023

---

**Program Producer:** Crystal Cole, Attorney at Law

**Total Credits:** 3 General 1 Dual

---

9:30 - 10 a.m. CT

### Registration

10 - 11 a.m. CT

### Artificial Intelligence for the Real Attorney

**1 Dual**

*What is artificial intelligence and how can we use it in the real world? We'll dive into the basics of Large Language Models, Machine Learning, and what the advantages and limitations of AI are in the legal sphere. Then we'll discuss specific use-cases for LLMs, AI, and Machine Learning in the Creditor's Rights industry (Document Management, Litigation Analysis, eDiscovery, and general productivity). Finally, we'll close with a bit on ethical implications and a little guidance and warnings from the CFPB and FTC.*

Zack Glaser, Tech4Lawyers

11 - 11:15 a.m. CT

### Break

11:15 a.m. - 12:15 p.m. CT

### Charging Orders & Theories of Successor Liability

**1 General**

*Creditor rights and remedies sought via charging orders vary depending on a number of factors, including the type of entity involved and the law governing that entity. It is important for the creditor's attorney pursuing a charging order to recognize and appreciate the remedies potentially available in each case. Likewise, this presentation will address the evolving areas of "Successor Liability", focusing on theories of (1) assumption of debts, (2) de facto mergers, and (3) "mere continuation".*

Dan Puryear, Puryear Law Group

12:15 - 1 p.m. CT

### Lunch

1 - 2 p.m. CT

### Primer on Liens: Some Proven Ways to Get Paid

**1 General**

*This session will review the various ways that creditors can use contractual and statutory liens to increase their likelihood of payment, as well as review a few traps debtors may use to exploit defects in a creditor's lien to avoid payment.*

David Anthony, Exo Legal

Walt Winchester, Winchester Sellers Foster & Steele

2 - 2:15 p.m. CT

**Break**

2:15 - 3:15 p.m. CT

**Tips that Debtors' Lawyers Don't Want Creditors to Know**

**1 General**

*Attend this session to hear from the other side, debtors' lawyers! Learn what happens in bankruptcy, what you should do when you learn of a bankruptcy, and how you can protect your clients' rights.*

Griffin Dunham, Dunham Hildebrand, PLLC

Gray Waldron, Dunham Hildebrand, PLLC

3:15 - 5 p.m. CT

**Networking Reception**