



Financial Literacy for Lawyers

April 7, 2015 – TBA Bar Center

Program Description:

Accounting is the language of business and lawyers need to understand fundamental financial principles as they advise clients and manage their law practice. The principles of accounting and finance directly extend to contract issues, torts, business matters, taxation issues, partnership disputes, and gift and estate matters.

This comprehensive program touches on several financial issues lawyers may encounter in the practice of law. Topics will cover accounting principles, how to resolve tax issues, and valuating financial assets or liability.

The day will conclude with a panel of lawyers that will discuss engagement letters, offering their various perspectives. Speakers in this program include accomplished lawyers with significant experience in financial matters.

Agenda

Total Credit: 2 General, 2 Dual

11:30 – 12:00 pm	Registration/Lunch Included
12:00 – 1:00 pm	<i>Valuations in Divorce, Estates and Business Transactions</i> Michael Wallace, Thurman Campbell Group
1:00 – 2:00 pm	<i>Accounting Basics for Lawyers</i> Sharon Winkler, Cumberland Trust
2:00 – 2:15 pm	<i>Break</i>
2:15 – 3:15 pm	<i>TN Department of Revenue: Opportunities to Resolve Your Tax Issues at the Agency Level</i> Bernadette Welch, Department of Revenue
3:15 – 4:15 pm	<i>Getting Paid: A Roundtable Discussion on Engagement Letters</i> Mark Chalos, Lieff, Cabraser, Heimann, Bernstein David Silvus, Law Office of Harvey & Silvus Michael Dale, Harvill, Ross, Ragland & Dale