

TBA 2017 Annual Review

Fast Track 15 Hours

August 25, 2017

University of Tennessee Conference – Knoxville, Tenn.



Program Producer: Hon. Sharon Frankenberg, *Judicial Magistrate, Knox County*

Total Credits: 5 General, 2 Dual

The Tennessee Bar Association's annual program is a 15-hour CLE offering best practices and updates in various areas of law. This program will provide you with 7 hours of live credit and 8 prepaid credits to complete 8 hours online -- anytime, at home or on your mobile device. This live/online combination allows you to customize your learning to your schedule and fulfills all your Tennessee CLE requirements for the year.

8:00 – 8:30 a.m.



Registration/Breakfast

8:30 – 9:30 a.m.

(DUAL)

Protecting Your Firm Against Cyber Threats, Extortion and Hacking

Cyber threats, extortion and hacking are a growing business risk for not only members, but for the clients you serve. In this presentation we will discuss the severity and frequency of these events, the risk cyber crime presents to business... including financial risk, proactive mitigation and risk transfer via commercial insurance.

Annmari GIBLIN, *Chubb Insurance*

9:30 – 10:30 a.m.

Tips, Techniques and Things to Watch for in Probate

Should you take that call from an angry beneficiary? Taxes do not matter anymore since the Tennessee Inheritance Tax was repealed, right? How soon should you distribute assets to a beneficiary? This program will explore various topics pertaining to the probate process, and offer suggestions on how to deal with some of the issues often seen in probate.


Donald J. Farinato, *Hodges, Doughty & Carson PLLC*

10:30 – 10:45 a.m.




Break

- 10:45 – 11:45 a.m. **Real Estate Refresher**
 We will review: drafting deeds (types of ownership and determining what is appropriate for your clients), determining ownership rights (title searching tips and techniques), easement essentials (types of easements, and describing and conveying easement rights), property problem resolution (curative instruments and filing a suit) and practice points.

 Lars E. Schuller, *Lewis, Thomason, King, Krieg & Waldrop, P.C.*
- 11:45 – 12:45 p.m.  **Lunch Served**
- 12:45 – 1:45 p.m. **(DUAL) Client Management: How to Get, Keep - and When to Run**
 This presentation will address the tools, insights, and best practices for not only keeping good clients but distancing yourself from the bad ones. The speaker will address warning signs, essential terms of engagement agreements, and when to ethically withdraw.

 Jesse D. Nelson, *Nelson Law Group*
- 1:45 – 2:45 p.m. **A Series of Unfortunate Events: Avoiding Unintended Consequences When Drafting Basic Estate Planning Document**
 This hour will focus on how using effective client communication, precise drafting and an understanding of updates in Estate Planning can avoid uncommon (and drastic) results in basic Estate Planning Documents. Any general practitioner who drafts Simple Wills, Powers of Attorney and Deeds should find this brief look at common drafting problems helpful and insightful.

 David L. Robbins, *Besson & Robbins PC*
- 2:45 – 3:00 p.m.  **Break**
- 3:00 – 4:00 p.m. **An Overview of Tennessee Unemployment Compensation Law**
 Topics include how unemployment compensation benefits are funded in Tennessee; assisting a separated employee in filing a claim for unemployment compensation benefits; preparing a separated employee for hearing; and appealing denied claims.

 Donald F. Mason, *Mason Law Office*
- 4:00 – 5:00 p.m. **Residential Construction Law**
 Evaluating a residential construction defect claim and building a case that won't fall apart.

 Hon. G. Keith Alley, *Municipal Court Judge, Town of Farragut*