

Elder Law Forum 2019

July 12 – Nashville, Tenn.



Program Producer: Julia Price, Elder Law of East Tennessee

Total Credits: 5 General, 1 Dual

This all-day forum offers essential and practical material for elder law attorneys and those interested in the focus. This year's program will feature timely topics such as updates in TennCare, uniform powers of attorney, recent changes to VA benefits, annuities, ethics and more.

8 – 8:30 a.m.



Registration/Welcome

Breakfast provided

8:30 – 9:30 a.m.

Protecting IRAs through Medicaid Compliant Annuities

In this session we will discuss the effect an IRA has on your client's Medicaid eligibility and will review how a Medicaid Compliant Annuity can help them qualify for benefits without liquidating the account. Also included are case examples to show how this powerful strategy in action.

Dale Krause, Krause Financial Services

9:30 – 10:30 a.m.

VA Updates

Chris Johnson, Takacs McGinnis Elder Care Law

10:30 – 10:45 a.m.



Break

10:45 – 11:45 a.m.

Abe's Garden Initiatives

Judy Given, Abe's Garden Memory Care

Dr. Victor Legner, Vanderbilt University Medical Center

11:45 a.m. – 12:45 p.m.



Lunch (on your own); TBA Elder Law Section Meeting

12:45 – 1:45 p.m.

Uniform Powers of Attorney

David McGuffey

1:45 – 2:45 p.m.

How do I apply for TennCare

This presentation will cover the laws, policies and rules that govern TennCare eligibility. Also, the categories of Medicaid most frequently used by the elderly will be reviewed along with updates regarding the new TennCare Connect system and policy clarifications.

Amy Willoughby Bryant, Office of Conservatorship Management – Nashville

2:45 – 3 p.m.



Break

3 - 4 p.m. **Ethics**
(DUAL) Bailey Schiermeyer, Elder Law of East Tennessee