



Estate Planning & Probate Forum 2016
February 26, 2016 – Franklin, TN

Program Description: Join the TBA's Estate Planning & Probate Section at its annual Estate Planning & Probate Forum, where you will be able to learn from some of Tennessee's top estate and trust attorneys about cutting-edge on estate planning techniques and probate considerations, as well as gain insight into the new legislation and case law rulings affecting these areas. This information-packed, full-day program will provide 6 CLE hours credit. ***Breakfast & Lunch will also be provided.***

Program Producer: Angelia Nystrom, *Univ. of Tennessee Institute of Agriculture*

Agenda

Credit hours: 5 general, 1 Dual

8:00 – 8:25 a.m.	Registration/Breakfast/Welcome <i>(Breakfast Sponsored by: Independence Trust Company)</i>
8:30 – 9:30 a.m. [Tab 1]	Portability Stacy Roettger, <i>The Trust Company of Knoxville</i>
9:30- 10:30 a.m. [Tab 2]	Decanting David Parsons, <i>Attorney at Law</i>
10:30 – 10:45 a.m.	BREAK
10:45 – 11:45 a.m. [Tab 3] (1 Dual)	Ethics Bowl Newman Bankston, <i>Egerton, McAfee, Armistead & Davis</i> Jeff Carson, <i>Vasallo Sloane, P.L</i> Moderator - Laura Chastain, <i>TN Board of Professional Responsibility</i> Donald Farinato, <i>Hodges, Doughty & Carson, PLLC</i> Joel Roettger, <i>Gentry, Tipton & McLemore</i>
11:45 – 12:45 p.m.	LUNCH (<i>lunch will be provided</i>) <i>(Lunch Sponsored by: TBD)</i>

1:00 – 2:00 p.m.
[Tab 4]

Same Sex Marriage Decision
Julie Boswell, *Baker Donelson Bearman Caldwell & Berkowitz, PC*

2:00 – 3:00 p.m.
[Tab 5]

Probate Panel
Elaine Beeler, *Clerk & Master Williamson Co., Chancery Court*
Paul Boyd, *Shelby County Probate Clerk*
Robin Miller, *Clerk & Master Hamilton County*

3:00 – 3:15 p.m.

BREAK
(Afternoon break Sponsored by: TBD)

3:15 – 4:15 p.m.
[Tab 6]

Legislative Update
Al Secor, *FSG Bank, NA*