

# Elder Law Basics

September 13, 2018

Tennessee Bar Center – Nashville, Tenn.



**Program Producer:** J. Barry

**Total Credits:** 4 General

This program is designed for attorneys new to the practice, or those looking to brush up on their knowledge in this area. The topics will focus on the ins and outs of public benefits, as they pertain to seniors, allowing you to stay on top of developments and changes in this field.

11:30 a.m. – 12 p.m.



**Registration/Welcome**

## **Senior's Health Care Power of Attorney & Living Will – Advance Directives**

12 p.m. – 1 p.m.

The senior's basic documents including a Durable General, Finance Power of Attorney as well as Advance Directives including Health Care Power of Attorney & Living Will along with the HIPAA release for seniors. In addition, the senior's basic Last Will and Testament with Supplemental Needs Trust provisions will be covered.

J. Barry, J. Barry Law Office

## **VA Aid & Attendance and TennCare**

1 p.m. – 2 p.m.

Many of our clients will need home care, adult day services, assisted living and/or nursing home care. The costs may be prohibitive. We need to know how to help them qualify for government programs to help with the costs.

Barbara Moss, Elder Law of Nashville PLC

2 p.m. – 2:15 p.m.



**Break**

## **Revocable Living Trusts for Seniors**

2:15 p.m. – 3:15 p.m.

A basic Revocable Living Trust for seniors to include provisions for a contingent or forced third party supplemental needs trust. The use of an IRA Inheritance Trust for conduit, accumulation including SNT provisions. Irrevocable asset protection trusts for the family, TennCare and Veterans. Time permitting, we will address senior's estate planning with Long Term Care Insurance

J. Barry, J. Barry Law Office

3:15 p.m. – 4:15p.m.

**Qualifying for TennCare**

Elder Law attorneys need to know the nuts and bolts of TennCare. We will cover how to apply, how to develop a spend down plan, how to document the spend down, and how to interact with TennCare caseworkers.

Bryson Eubanks, Elder Law of Nashville PLC